

TRUST INDENTURE

NO 1325 706

PART TWO

ARTICLE I

DEFINITION OF CERTAIN TERMS

Unless the context otherwise requires, the terms defined in this Article I shall, for all purposes of this Indenture, and of any indenture supplemental hereto, have the meanings herein specified; the following definitions to be equally applicable to both the singular and plural forms of any of the terms herein defined.

Section 1.01. Indenture and Articles: The term "Indenture" shall mean this Indenture, consisting of Part One and Part Two, as originally executed or as it from time to time may be supplemented, modified or amended by any supplemental indenture entered into pursuant to the provisions hereof.

The term "supplemental indenture" or "indenture supplemental hereto" shall mean any indenture hereafter duly authorized and entered into between the Borrower and the Trustee in accordance with the provisions of this Indenture.

All references herein to "Articles", "Sections" and other subdivisions are to the corresponding Articles, Sections or subdivisions of this Indenture; and the words "herein", "hereof", "hereunder" and other words of similar import refer to this Indenture as a whole and not to any particular Article, Section or subdivision hereof.

Section 1.02. Outstanding, Holder, Person: The term "outstanding", when used as of any particular time with reference to Bonds, shall (subject to the provisions of Section 9.03 pertaining to Bonds held by the Borrower) mean

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